**Story:** Customize Client Insight Landing Page

**As a** coverage banker preparing for a client meeting

**I want to** customize my Client Insight landing page by selecting and arranging up to 4 priority sections (e.g., Recent Updates, Talking Points, Key Metrics, Attendee Overview)

**So that** I can quickly focus on the most relevant and impactful insights before my meeting without having to navigate multiple data sources or screens.

### Dependencies

* Section configuration component in the Client Insight UI
* API endpoints to retrieve available sections and associated content
* User preferences service to store and retrieve saved configurations
* Dataset access and permissions service for underlying content sources

### Acceptance Criteria

1. **Selection & Limit** – User can select up to 4 sections from the available list; attempting to select more than 4 shows a clear error or disables further selection.
2. **Custom Ordering** – User can drag-and-drop to rearrange selected sections in preferred order.
3. **Template Usage** – User can load a pre-saved template, and all relevant sections populate in the chosen order.
4. **Add New Section** – “Add Section” option allows the user to add a custom section, with validation for supported content types.
5. **Save & Apply** – Clicking “Save & Continue” saves the configuration to the user’s profile and updates the landing page view immediately.
6. **Data Integrity** – Only sections for which the banker has access to underlying datasets will be shown/available.
7. **Cross-Device Persistence** – Saved configurations are preserved across devices and sessions.

### Business Requirements

* Must support both desktop and tablet versions of the Client Insight platform.
* Must integrate with existing authentication and permissions framework to ensure compliance.
* Must allow editing an existing configuration without overwriting templates unless explicitly chosen.
* UI should follow existing design system guidelines for consistency.

### Definition of Done

* All acceptance criteria met and validated in UAT.
* No high or critical defects open in production candidate build.
* Performance: Loading the customized landing page must meet the current latency SLA (< 2 seconds for initial load).
* Accessibility: Meets WCAG 2.1 AA standards.
* Documentation: Updated in user guide and internal training material.